

## Morphological differentiation of seven species of the genus *Heterocypris* Claus, 1892 (Ostracoda, Crustacea) based on the upper lip

TAMARA KARAN-ŽNIDARŠIĆ<sup>1</sup> & BRIGITA PETROV

University of Belgrade, Faculty of Biology, Institute of Zoology, Studentski trg 16, 11000 Belgrade, Serbia

<sup>1</sup>Corresponding author. E-mail: ktamara@bio.bg.ac.rs

### Abstract

Morphological differences of upper lip shape were analyzed in seven *Heterocypris* species occurring in the Mediterranean region. Descriptive observations and morphometric analysis of upper lip length, height and maximum height position are given for 17 populations from the Pannonian Plain, Balkan Peninsula and Iberian Peninsula. We found high variation in relative upper lip measurements between the species, indicating that upper lip traits can be used as additional taxonomic characters. The most distinctive upper lip shapes were noted in *H. exigua* and *H. gevgelica*, while the greatest intraspecific variability was present in *H. barbara*, *H. incongruens* and *H. rotundata*. Previously described qualitative characters in the form of differently arranged patches of pseudochaetae on the upper lip surface were also observed.

**Key words:** ostracods, exoskeleton, head capsule, morphology, labrum, shape, taxonomy

### Introduction

Ostracoda are among the most common of arthropod groups, one which occurs in a wide variety of environments (Martens *et al.* 2008). They also have the most complete fossil record, extending from the Ordovician to the present (Rodríguez-Lazaro & Ruiz-Muñoz 2012). The growing interest in soft-part preservation in fossil ostracods has stressed the need to increase our knowledge of their morphology (Matzke-Karasz *et al.* 2007).

The head region of Ostracoda belonging to the order Podocopida comprises the forehead, upper lip and hypostome and represents an unexploited diagnostic feature of the exoskeleton (Meisch 2000). The upper lip of Podocopida, observed laterally, is a helmet-shaped structure (Bronstein 1947), bluntly rounded at the anterior end, with subparallel sides (Kesling 1951). Its function is related to feeding and secretion of digestive fluids (Kesling 1951, Abe *et al.* 2000, Smith 2000b). Within the order Myodocopida, the upper lip has multiple functions such as secretion of mucus and luminescent substances (Huvar 1993, Abe *et al.* 2000), and it can also have a role in mating behavior (Tanaka 2013). The importance of morphology of the upper lip as an overlooked structure which can be used as a diagnostic character was emphasized by Schulz (1975) and Smith (2000b), who performed the first comparative study of upper lip morphology in the recent podocopid superfamily Cypridoidea, where great variation was recorded between species. Information on the upper lip is still generally lacking in publications on ostracod morphology, which occasionally include only a number of drawings without description (Petkovski *et al.* 2000, Karanović 2005, Karanović 2008). However, the upper lip or labrum is mentioned among the well-preserved soft-parts of fossil Cypridoidea species (Bate 1972, Smith 2000a, Williams *et al.* 2008, Wilkinson *et al.* 2010, Matzke-Karasz *et al.* 2013) as a convex structure, broadly triangular in shape.

A description of the ostracod head-case with drawings of it in several species was first given by Claus (1893), who established the genus *Heterocypris*. This genus has a cosmopolitan distribution and comprises 63 species worldwide (Martens & Savatenalinton 2011). The presence of both parthenogenetic and amphimictic populations in many *Heterocypris* species, with possible intra- and interspecific hybridization, has resulted in high genetic and morphological variability (Turgeon & Herbert 1994, Bellavere *et al.* 2002, Martens *et al.* 2002, Rossi *et al.* 2007). The taxonomy of this genus is based mostly on carapace characteristics, while distinctive features of appendages

is owed to Dr Trajan Petkovski for contribution of many samples. We would also like to thank the Macedonian Museum of Natural History for the loan of ostracod material and Emilija Stojkoska, Senior Curator in the Department of Invertebrates, who greatly helped with material from the ostracod collection. Special thanks go to our colleagues from the Faculty of Biology at the University in Belgrade, Dr Jelena Krizmanić, who rendered valuable assistance with micro-photographing techniques, and Dr Ljiljana Tomović and Dr Ana Ivanović for advice and guidance on the statistical analyses. The presented results were obtained as part of Project BS 173025 “Evolution in Heterogeneous Environments: Adaptation Mechanisms, Biomonitoring and Conservation of Biodiversity”, approved and financed by the Ministry of Education, Science and Technological Development of Serbia.

## References

- Abe, K., Ono, T., Yamada, K., Yamamura, N. & Ikuta, K. (2000) Multifunctions of the upper lip and a ventral reflecting organ in a bioluminescent ostracod *Vargula hilgendorfii* (Müller, 1890). *Hydrobiologia*, 419, 73–82.  
[http://dx.doi.org/10.1007/978-94-017-1508-9\\_5](http://dx.doi.org/10.1007/978-94-017-1508-9_5)
- Baltanás, Á. (2003) Morphometric methods for applied ostracodology: tools for outline analysis of nonmarine ostracodes. In: Park, L.E. & Smith, A.J. (Eds.), (2003) Bridging the Gap. Trends in the Ostracode Biological and Geological Sciences. *Paleontological Society Papers*, 9, 101–118.
- Bate, R.H. (1972) Phosphatized ostracods with appendages from the Lower Cretaceous of Brazil. *Palaeontology*, 15, 379–393.
- Bellavere, C., Benassi, G., Calzolari, M., Meisch, C., McKenzie, K.G. & Rossi, V. (2002) *Heterocypris* (Crustacea, Ostracoda) from the Isole Pelagie (Sicily, Italy): the coexistence of different morphotypes. *Italian Journal of Zoology*, 69, 53–57.  
<http://dx.doi.org/10.1080/11250000209356438>
- Bronshstein, Z.S. (1947) *Fresh-water Ostracoda. Fauna of the USSR, Crustaceans. Vol. 2. No. 1. (English translation 1988)*. Amerind Publishing Co., New Delhi, 470 pp.
- Broodbakker, N.W. (1983) The genus *Heterocypris* (Crustacea, Ostracoda) in the West Indies. Part II. Carapace length, ecology and zoogeography. *Bijdragen tot de Dierkunde*, 53 (1), 115–134.
- Claus, C. (1893) Beiträge zur Kenntnis der Süßwasser-Ostracoden, I. Über den Körper- und Gliedmassenbau der Cypriden. *Arbeiten aus dem Zoologischen Institut der Universität Wien und der Zoologischen Station in Triest*, 10, 147–216.
- Huvard, A.L. (1993) Ultrastructure of the light organ and immunocytochemical localization of luciferase in luminescent marine ostracods Crustacea Ostracoda Cypridinidae. *Journal of Morphology*, 2182, 181–193.  
<http://dx.doi.org/10.1002/jmor.1052180207>
- Karan-Žnidaršić, T. & Petrov, B. (2007) Non-marine Ostracoda (Crustacea) of Banat district in Serbia. *Hydrobiologia*, 585, 57–66.  
<http://dx.doi.org/10.1007/s10750-007-0628-3>
- Karanović, I. (2005) Towards a revision of Candoninae (Crustacea: Ostracoda): Australian representatives of the subfamily, with descriptions of three new genera and seven new species. *New Zealand Journal of Marine and Freshwater Research*, 39, 29–75.  
<http://dx.doi.org/10.1080/00288330.2005.9517292>
- Karanović, I. (2008) Three interesting Cyprididae (Ostracoda) from Western Australia. *Records of the Western Australian Museum*, 24, 267–287.
- Kesling, R.V. (1951) The morphology of ostracod molt stages. *Illinois Biological Monographs*, 21, 1–324.  
<http://dx.doi.org/10.5962/bhl.title.50392>
- Liperovskaya, E.S. (1948) On the feeding of freshwater ostracods. *Zoologicheskij zhurnal*, 27 (2), 125–136. [Available as Freshwater Biological Association translation (New Series) No. 1]
- Martens, K. & Savatenalinton, S. (2011) A subjective checklist of the Recent, free-living, non-marine Ostracoda (Crustacea). *Zootaxa*, 2855, 1–79.
- Martens, K., Schön, I., Meisch, C. & Horne, D. (2008) Global diversity of ostracods (Ostracoda, Crustacea). *Hydrobiologia*, 595, 185–193.  
<http://dx.doi.org/10.1007/s10750-007-9245-4>
- Martens, K., Schwartz, S.S., Meisch, C. & Blaunstein, L. (2002) Non-marine Ostracoda Crustacea) of Mount Carmel (Israel), with taxonomic notes on Eucypridinae and circum-mediterranean *Heterocypris*. *Israel Journal of Zoology*, 48, 53–70.
- Matzke-Karasz, R. (1995) Aktuelle Gatungs- und Artmerkmale bei *Scotia*, *Cyclocypris*, *Psychochrodromus*, und *Mesocypris* (Ostracoda). *Geologisches Institut der Universität zu Köln, Sonderveröffentlichungen*, 97, 1–285.
- Matzke-Karasz, R., Martens, K. & Schudack, M. (2007) Ostracodology in time and space: looking back on fifteen International Symposia on Ostracoda, and the times in between. *Hydrobiologia*, 585, 1–11.  
<http://dx.doi.org/10.1007/s10750-007-0719-1>
- Matzke-Karasz, R., Neil, J.V., Smith, R.J., Godthelp, H., Archer, M. & Hand, S.J. (2013) Ostracods (Crustacea) with soft part preservation from Miocene cave deposits of the Riversleigh World Heritage Area, NW Queensland, Australia, *Journal of Systematic Palaeontology*, 11 (7), 789–819.  
<http://dx.doi.org/10.1080/14772019.2012.760007>

- Meisch, C. (2000) Freshwater Ostracoda of Western and Central Europe. In: Schwoerbel, J. & Zwick, P. (Eds.), *Süßwasserfauna von Mitteleuropa* 8(3). Spektrum Akademischer Verlag, Heidelberg, Berlin, pp. 1–522.
- Namotko, T., Danielopol, D. & Baltanás, Á. (2011) Soft body morphology, dissection and slide-preparation of Ostracoda: a primer. *Joannea Geologie und Paläontologie*, 11, 327–343.
- Petkovski, T.K., Scharf, B. & Keyser, D. (2000) New and little known ostracods of the genus *Heterocypris* (Crustacea, Ostracoda) from the Balkan Peninsula. *Limnologica*, 30, 45–57.  
[http://dx.doi.org/10.1016/s0075-9511\(00\)80042-0](http://dx.doi.org/10.1016/s0075-9511(00)80042-0)
- Rodríguez-Lazaro, J & Ruiz-Muñoz, F. (2012) A general introduction to ostracods: Morphology, distribution, fossil record and applications. *Developments in Quaternary Science*, 17, 1–14.  
<http://dx.doi.org/10.1016/b978-0-444-53636-5.00001-9>
- Rodríguez-Pérez, H. & Baltanás, Á. (2008) Ecology and production of *Heterocypris exigua* and *Plesiocypridopsis newtoni* (Crustacea, Ostracoda) in an oligohaline hypertrophic shallow lake *Fundamental and Applied Limnology, Archiv für Hydrobiologie*, 172/1, 13–26.  
<http://dx.doi.org/10.1127/1863-9135/2008/0172-0013>
- Rossi, V., Gandolfi, A., Baraldi, F., Bellavere, C. & Menozzi, P. (2007) Phylogenetic relationships of coexisting *Heterocypris* (Crustacea, Ostracoda) lineages with different reproductive modes from Lampedusa Island (Italy). *Molecular Phylogenetics and Evolution*, 44 (3), 1273–1283.  
<http://dx.doi.org/10.1016/j.ympev.2007.04.013>
- Schmit, O., Rossetti, G., Vandekerckhove, J. & Mezquita, F. (2007) Food selection in *Eucypris virens* (Crustacea: Ostracoda) under experimental conditions. *Hydrobiologia*, 585, 135–140.  
<http://dx.doi.org/10.1007/s10750-007-0634-5>
- Schulz, K. (1975) The chitinous skeleton and its bearing on the taxonomy and biology of ostracodes. *Bulletins of American Paleontology*, 65 (282), 587–599.
- Smith, R.J. (2000a) Morphology and ontogeny of Cretaceous ostracods with preserved appendages from Brazil. *Palaeontology*, 43, 63–98.  
<http://dx.doi.org/10.1111/1475-4983.00119>
- Smith, R.J. (2000b) The morphology of the upper lip of Cypridoidea ostracods: taxonomic and phylogenetic significance. *Hydrobiologia*, 418, 169–184.  
<http://dx.doi.org/10.1023/a:1003934528762>
- StatSoft Inc. (1997) *STATISTICA for Windows* (Computer program manual). StatSoft, Tulsa OK, USA, Available from: <http://www.statsoft.com> (accessed 23 October 2013)
- Sywula, T. (1968) Notes on Ostracoda. II. On some Bulgarian species. *Bulletin de la Société des Amis des Sciences et des Lettres de Poznań*, Serie D, 8, 11–42.
- Tanaka, H. (2013) The mating behaviour of the seed shrimp *Parapolycope spiralis* (Ostracoda: Cladocopina), with insight into the evolution of mating systems in cryptic interstitial habitats. *Biological Journal of the Linnean Society*, 109, 791–801.  
<http://dx.doi.org/10.1111/bij.12080>
- Tanaka, H. & Tsukagoshi, A. (2013) The taxonomic utility of the male upper lip morphology in the ostracod genus *Parapolycope* (Crustacea), with descriptions of two new species. *Journal of Natural History*, 47 (13/14), 963–986.  
<http://dx.doi.org/10.1080/00222933.2012.743615>
- Turgeon, J. & Hebert, P.D.N. (1994) Evolutionary interactions between sexual and all-female taxa of *Cyprinotus* (Ostracoda: Cyprididae). *Evolution*, 48, 1855–1865.  
<http://dx.doi.org/10.2307/2410513>
- Victor, R. & Fernando, C.H. (1980) On *Heterocypris makua* (Tressler) 1937, a freshwater ostracod (Crustacea: Ostracoda) from the Hawaiian Islands, with notes on the other species of the genus. *Canadian Journal of Zoology*, 58 (7), 1288–1297.  
<http://dx.doi.org/10.1139/z80-180>
- Viehberg, F.A. (2002) A new and simple method for qualitative sampling of meiobenthos-communities. *Limnologica – Ecology and Management of Inland Waters*, 32, 350–351.  
[http://dx.doi.org/10.1016/s0075-9511\(02\)80026-3](http://dx.doi.org/10.1016/s0075-9511(02)80026-3)
- Wilkinson, I.P., Wilby, P.R., Williams, M., Siveter, D.J., Page, A.A., Leggitt, L. & Riley, D.A. (2010) Exceptionally preserved ostracodes from a Middle Miocene palaeolake, California, USA. *Journal of the Geological Society*, 167, 817–825.  
<http://dx.doi.org/10.1144/0016-76492009-178>
- Williams, M., Siveter, D.J., Ashworth, A.C., Wilby, P.R., Horne, D.J., Lewis, A.R. & Marchant, D.R. (2008) Exceptionally preserved lacustrine ostracods from the Middle Miocene of Antarctica: implications for high latitude palaeoenvironment at 77° south. *Proceedings of the Royal Society of London, Series B*, 275, 2449–2454.  
<http://dx.doi.org/10.1098/rspb.2008.0396>

The nested Multivariate analysis of Variance for this paper was generated using SAS software. Copyright, SAS Institute Inc. SAS and all other SAS Institute Inc. product or service names are registered trademarks or trademarks of SAS Institute Inc., Cary, NC, USA.